



Government of Pakistan
Ministry of Privatisation



PRIVATISATION COMMISSION

EXPRESSION OF INTEREST

Appointment of Financial Advisor

**For the Privatisation of House Building Finance Company Limited
(HBFCL)**

House Building Finance Company Limited (HBFCL) is primarily a mortgage liquidity facility, notified as a Development Finance Institution (DFI) and regulated by State Bank of Pakistan (SBP). HBFCL provides financing facilities for construction and purchase of houses through national footprint of ~51 Branches, 7 Area offices, 3 Regional offices and Head Office based in Karachi. The Government of Pakistan (GoP) has approved divestment of its equity stake of up to 100% through Privatisation Commission (PC), referred also as "HBFCL Transaction".

PC, intends to hire services of Financial Advisor (**FA**) i.e. Investment Banks/Advisory companies/Corporate Finance firms or relevant Body Corporates, possessing proven and demonstrable Transaction Advisory Services (TAS) experience to act as FA for the envisaged Transaction. Request for Proposal ("**RFP**") package containing detailed Terms of Reference ("**TORs**"), Evaluation Criteria & Draft Financial Advisory Services Agreement ("**FASA**"), is available at the official website of PC i.e. (<https://privatisation.gov.pk>).

Firms interested to act as FA for the envisaged Transaction are requested to submit their Technical & Financial proposals (in separate envelopes/ separate password protected files) conforming to instructions in RFP by: (i) e-mail to 'advisorfre@privatisation.gov.pk' (only password protected proposals will be considered) and (ii) through Courier; Two (02) copies each (Technical & Financial Proposals) to the office of **Advisor (F&RE), 4th Floor, Pak Secretariat Building Kohsar Block, Constitution Avenue, Islamabad, Pakistan**, along-with payment receipt of non-refundable processing fee of PKR 200,000 (Two Hundred Thousand only), as per bank account details given in the RFP, on or before **Tuesday, 05th May, 2026 (3:30pm Pakistan Standard Time)**. The electronic proposals, which are not password protected, will be rejected.

This advertisement is not intended to be and should not be construed as an Offer or any representation or warranty, expressed or implied, with respect to any statement made therein.

For further information/ queries, please contact:

Advisor (F&RE)

Privatisation Commission

New Kohsar Block, 4th Floor, Pak Secretariat, Islamabad, Pakistan

Ph: (+92-51-9216514)

Email: ('advisorfre@privatisation.gov.pk') www.privatisation.gov.pk