



Government of Pakistan
Ministry of Privatisation
PRIVATISATION COMMISSION



INVITATION OF TECHNICAL & FINANCIAL PROPOSALS

HIRING OF FINANCIAL ADVISOR FOR

THE PRIVATISATION OF ZARAI TARAQIATI BANK LIMITED (ZTBL)

Privatisation Commission (PC) on behalf of Government of Pakistan (GOP) intends to hire services of a Financial Advisor ("FA") to provide financial advisory services for undertaking the Privatisation of Zarai Taraqati Bank Limited (ZTBL) ("**Transaction**").

Technical & Financial Proposals are hereby invited from Interested Parties acting either Individually or as a Consortium, with experience of undertaking similar transactions. Request For Proposal ("**RFP**") package containing detailed Terms of Reference ("**TORs**"), Evaluation Criteria, Draft Financial Advisory Services Agreement ("**FASA**"), etc., is available at (<https://privatisation.gov.pk/EOI-ZTBL>).

Interested Parties are requested to submit their **Technical & Financial Proposals** conforming to instructions in RFP by: (i) **E-mail** to dgre@privatisation.gov.pk and (ii) through **Courier, one (01) original and three (03) copies each** (Technical & Financial Proposals) to the office of Director General (F&RE), 4th Floor, New Pak Secretariat Building, Kohsar Block, Constitution Avenue, Islamabad, Pakistan, along-with payment of non-refundable processing fee of **Pak Rupees One Hundred Thousand only**, by banker's cheque/ wire transfer to bank account details given in the RFP, **on or before 3pm, June 2, 2025**.

This advertisement is not intended to be and should not be construed as an Offer or any representation or warranty, expressed or implied, with respect to any statement made therein.

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