



# Government of Pakistan Privatisation Commission

## EXPRESSION OF INTEREST FOR THE APPOINTMENT OF FINANCIAL ADVISOR FOR SINDH ENGINEERING PRIVATE LIMITED (SEL)

Sindh Engineering Private Limited (SEL) is a Government of Pakistan owned entity, presently under the administrative control of Ministry of Industries and Production. Being on the active list for Privatisation, services of Financial Advisor (FA) are being engaged by the Privatisation Commission for the privatisation of SEL.

Financial Advisor is expected to be a consortium, comprising (a) **Lead advisor**; (b) **Chartered Accountant Firm with satisfactory QCR rating**; (c) **Reputable Law Firm having expertise in dealing with sale of assets**; (d) **Pakistan Banking Association (PBA) approved Valuer**; and a team with relevant experience and expertise to handle such transaction. Lead of consortium could be any of the above organizations or could be a Bank, Company, Firm or other organization which have prior experience of rendering Transaction Advisory Services.

Parties willing should submit their Expressions of Interest (EOI) with following information:

- Demonstrated experience of providing Transaction Advisory Services during last five (5) years.
- Specific details of previous Transaction Advisory Services rendered pertaining to sale/purchase of entities with encumbrances. Expertise in selling real estate assets with encumbrances will be an added advantage.
- Certificate of Incorporation and/or Registration of each member of the Consortium.
- Undertaking that none of the consortium member has been black listed by any Public sector organization.

Interested parties should submit EOI (5 copies), including relevant evidences of its aforementioned prior experience and services rendered, along with a non-refundable processing fee of Rs. 20,000/- (Pak Rupees Twenty Thousand only) in the form of Pay Order / Demand Draft in favor of 'Privatisation Commission of Pakistan' at the address given below.

**The last date for the submission of EOIs is November 9, 2020 by 1500 hours.** EOIs will be opened on the same day at 1600hrs in the presence of authorized representatives of IPs, who may opt to attend.

The Request for Proposal (RFP) package will be issued later only to the shortlisted IPs. The RFP package will incorporate detailed TORs for this transaction. The selection shall be made in accordance with Quality and Cost Based Selection (QCBS) method set out in PPRA's Procurement of Consultancy Services Regulations, 2010 and also as per the process defined in Privatisation Commission (Hiring of Financial Advisor) Regulations, 2018:

In case of any further information / query, please contact:

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