

# **KHURRAM SCHEHZAD**

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## **EDUCATION**

2014 onwards Pursuing PhD in Financial Economics  
2011 – 2014 Finalist for the Chartered Financial Analyst (CFA) Program, Charlottesville, USA  
2003 – 2005 Master of Business Administration – Major in Finance, Gold Medal (Summa cum Laude)  
2002 – 2003 Master of Arts (M.A.), Philosophy (pending), University of Karachi  
1999 – 2001 Bachelor's Degree – Economics, Banking and Management, University of Karachi  
1999 – 2000 Certificates in Computer literacy (Programming), Pakistan Institute of Management (PIM)

## **KNOWLEDGE AREA**

Economic and Financial Research & Analysis, Investment & Security Analysis, Active & Passive Capital Market Strategies, Investment/Fund Advisory/Portfolio Analysis & Management, Investing & Hedging Techniques, Investment Banking & Corporate Financial Management, Project Evaluation & Management, Financial Modeling and Reporting Analysis, Treasury & Funds Management, Fixed Income & Derivatives, Philosophy, Strategic Management, Managerial Economics, Managerial Accounting, International Business Analysis, Operations Research, Market Research etc.

## **WORK EXPERIENCE**

Currently serving as Chief Investment Officer at Lakson Investments, Mr. Schehzad has been associated with the financial markets for almost a decade now, serving in the capacity of Investment Research, Corporate Finance Advisory and Discretionary / Non-Discretionary Funds Advisory & Management. He previously served as Vice President at Arif Habib Group, overseeing equity brokerage as well as group research (domestic & international), extending coverage from equities to commodities, real estate, manufacturing (cements, fertilizers, steel, energy and dairies) in direct coordination with the group chair. He was also part of Invest Capital Markets Limited, as Head, Financial & Economic Research, alongside managing a discretionary / non-discretionary portfolio of Equities / Fixed Income for institutional clients. Mr. Schehzad holds strong persuasive communication abilities and has been very efficient and successful with applied financial / capital market strategies for both local and foreign institutional advisory clients, while adhering to the highest ethical standards and integrity. Mr. Schehzad served First Capital Investment Management Limited as Assistant Portfolio Manager where he performed various fundamental analysis and techniques to make informed advises to the investment management team. He has also served as a financial advisor / research consultant to financial brokerages and local business newspapers, on freelance basis.

## **AWARDS / ACHIEVEMENTS**

Mr. Schehzad has been ranked as one of the Top Analysts in Pakistan (ranked by CFA Pakistan) consecutively for 2008-09, 2009-10 and 2011-12, based on quality research, spot-on accuracy, client service quality, and investment value creation. He also received extensive credits by the ASIAMONEY for valuable research backing in relation to the Best Debt House 2010 award given by the ranking journal to the company. He has also been honored to have the research team under supervision who conducted and presented detailed sector competition assessment study for and to the Competition Commission of Pakistan (CCP) under the mandate of The World Bank. In addition to being part of the Board of the Privatization Commission, Mr. Schehzad is also one of the youngest Executive Committee Members of the Federal Board of Investment (BoI), striving for a valuable contribution to country's overall investment policy making. He also served as one of Panel Judges to grade/rate final thesis/presentations of the leading local business schools. He received scholarships during graduation. He also worked as Vice President Finance Society of the university while conducted various workshops i.e. Islamic Alternatives of Corporate Finance, Trading Securities Online (Mock Trading), as well as the guest speaker session on Funds Management in Treasury. He also attended various workshops organized by Bloomberg and Alchemy on present day strategies in financial markets. Mr. Schehzad is frequently quoted in the local as well as global newspapers and business wires like Bloomberg and Reuters.

Dated: March 5, 2014