



Government of Pakistan
Ministry of Privatisation
**PRIVATISATION
COMMISSION**

EXPRESSION OF INTEREST

Appointment of Financial Advisor For PAKISTAN STEEL MILLS

Privatisation Commission (PC), Government of Pakistan, intends to engage the services of Financial Advisor (FA) to provide Transaction Advisory Services (TAS) to solicit partnership, through a suitable mode as provided in the PC Ordinance 2000, for the revival of Pakistan Steel Mills Corporation (PSMC).

Interested Party(s) (IP) with the proven, demonstrable TAS experience may submit Expression of Interest (EOI) containing following information, which will serve as parameter for shortlisting:

- Detailed profile of the IP(s) showcasing overall Corporate Finance, M&A or industrial unit revival experience during the last 15 years, highlighting successfully concluded mandates;
- TAS experience of IP as lead manager, highlighting experience in the industrial and steel sectors during the last 10 years with details of clientele and projects;
- Ranking in the globally recognized league tables e.g. Bloomberg, Reuters, Dealogic, etc.

IPs may submit EOIs (06 copies), not exceeding twenty five (25) pages along with a non-refundable processing fee Pak Rupees 15,000/- in the form of a bank draft / Pay order / Banker's cheque in favour of the Privatisation Commission, Government of Pakistan.

**The last date for the
submission of EOIs is October
07, 2019 till 3.00 pm. EOIs
will be opened on the same
date at 4.00 pm**

in the presence of representatives of IPs, who opt to be present.

IP who has submitted EOI in response to previous advertisement published on July 13 & 15, 2019, are encouraged to apply afresh without the requisite processing fee.

Detailed Scope of Work including Terms of Reference ('TOR') will be shared with the shortlisted IP(s) as integral part of the Request for Proposal ('RFP'). To successfully conduct the transaction, IP is expected to engage multidisciplinary expert firm(s) including technical firm having proven experience in the steel industry, accounting and law firm(s) possessing TAS experience.

For further information, please visit the website: www.privatisation.gov.pk or contact the undersigned.

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Privatisation Commission

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